

CANADIAN CHINESE INSURANCE PROFESSIONALS ASSOCIATION



CCIPA NEWSLETTER

QUARTERLY PUBLICATION

加華保險專業協會

Website: www.ccipa.com Email: info@ccipa.com

MAY 2018

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Sunny Ho

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Upcoming Events

Please mark your calendar for the upcoming events. Listed below are a few of many upcoming fun events. Please stay tuned for further registration details. We look forward to seeing you at all upcoming events.

RIBO Accredited Seminar (2 Hours)

June 15th, 2018 4-6PM

Location: Elegance Chinese Cuisine & Banquet

Liane Strus (Senior Manager/ Relationship Management /Claims of Aviva Canada will be accompanied by Aviva's Trial Lawyer and Loss Control Representative for a RIBO Accredited Seminar informing members on the topic, Slips and Falls.

CCIPA AGM Meeting

June 15th, 2018 – AGM Meeting 6:30PM and Dinner starting at 7:00PM

Location: Elegance Chinese Cuisine & Banquet

Our Annual General meeting for 2018 will take place at Elegance Chinese Cuisine and Banquet hall. Join the board to discuss past success and future plans for our association while enjoying a delicious feast!

CCIPA Annual Summer Golf Tournament

July 5th, 2018

Location: Richmond Hill Golf Club

Save the date for CCIPA's Annual Golf Tournament! This year we have moved our venue to Richmond Hill Golf Club. Expect amazing food, prizes and a fun day out of the office

CCIPA Annual Christmas Ball

November 30th

Location: Shangri-La Banquet Hall and Convention Centre

Our Honorary Accountant

I am pleased to welcome Eric Walker from CW group as our Honorable Accountant for the 2018-2019 term.

Eric has an established background in providing consulting advice to insurance brokerages as well as several major insurers. He is experienced in a broad range of specialty services in operations management, financial, mergers & acquisitions, valuations, accounting, tax, and regulatory matters.

As a founding partner of CW Group, Eric has been consulting to brokers for over 20 years in every province of Canada. Recognized by the courts as an expert in the valuation of brokerages, Eric is a Chartered Business Valuator. He has developed and led seminars that have been attended by hundreds of brokers on issues ranging from the management of CSRs and producers, to enhancing the value of brokerages.

Opinions expressed are those of the authors and do not necessarily reflect the views nor the endorsement of CCIPA.

Newsletter Editor's Message

Dear Members and Friends,

After a very long wait, we are finally seeing consistent warm weather! In our most recent event, we got the chance to spend a wonderful evening with members and friends of the CCIPA welcoming the year of the Dog.

We are excited to announce that the AGM will be taking place on June 15th where we will provide update on the progress the association has made. In addition, we will have the opportunity to enjoy a delicious dinner while spending time connecting with our industry peers.

With the warm weather finally here, we look forward to once again host our Annual CCIPA Golf Tournament. This year, our tournament will be held at Richmond Hill Golf and Country Club.

I would also like to spend this time expressing my appreciation to Eric Walker who has volunteered to take on the role of Honorary Accountant for the 2018-2019 term.

Otis Wong
Editor
DGA Careers

Member's Corner

CCIPA invites and encourages all interested individuals, affiliated or working within the insurance industry, to join our insurance professional community network. Please introduce the CCIPA to your peers and contact our board directors for further details. The membership application form can also be downloaded from our website.

If anyone has any comments or suggestions, please do not hesitate to let us know!

Please note membership renewals are due! Visit www.ccipa.com to renew your membership!

Past Events

Chinese New Year Dinner Celebration – Friday, March 9th

CCIPA enjoyed its annual Chinese Dinner with our industry peers. Authentic Chinese Dishes were served to hungry guests while others got the chance to play the lucky money box game. We also got to meet the god of fortune for a selfie photo competition!



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Industry Events:

May 29th – PCUC 54th Annual Golf Tournament – Richmond Hill Golf Club.

May 30th – Insurance Canada Technology in Action Series - AI: The Foundation of Next-Gen Insurance – Brain Station Toronto

Join Industry professionals including Andrew Lo, President/CEO of Kanetix Limited to discuss the future of Insurance through artificial intelligence.

June 4th - CIP Society Fellows' Golf Tournament - Diamond Back Golf Club

NOTICE AND AGENDA OF ANNUAL GENERAL MEETING OF MEMBERS

Notice is hereby given that the Annual General Meeting of the Members of the Canadian Chinese Insurance Professionals Association will be held at the **Elegance Chinese Cuisine & Banquet**, 20 Gibson Drive, Markham, ON L3R 3K7 at **6:30 p.m. (Toronto time), on Friday, June 15, 2018**, for the following purposes:

1. To receive the report on the operations and activities of the Association
2. To consider, and if thought fit, approve and adopt the minutes of the last Annual General Meeting held on Friday, June 23, 2017.
3. To receive the Review Engagement Report of the annual financial statements of the Association for the financial year ended April 30, 2018.
4. Acknowledge Ms. Magdalene Wong who is stepping down as our Honorary Accountant after this financial year and thank her for her contribution and support for the past years.
5. To appoint Mr. Eric Walker, CPA, CA, CBV, CF, MBA, CFE, to prepare Review Engagement Report of the annual financial statements of the Association for the financial year ending April 30, 2019.
6. Acknowledge and thank Mr. Sunny Ho as our Legal Advisor in the past Financial year who will continue to be our Legal Advisor in the upcoming Financial Year.
7. To consider, and if deemed appropriate, approve such other business validly presented to the meeting.

In accordance with the By-laws of the Association, a Member may appoint as his/her proxy, any other Member to vote at the Association's Annual General Meeting. Proxy form is attached with this Notice/Agenda of meeting for your further processing. All proxy forms **MUST** be received by the Association on/before June 1, 2018.

Copies of the Review Engagement Report and the Minutes of the last Annual General Meeting will be distributed at the Meeting.

By order of the Board



Mark Luo CIP CRM, Secretary
CCIPA

April 05, 2018

Date

Message from the President

Dear CCIPA Members and Friends,

As we approach the date of the CCIPA Annual General Meeting, it will also mark the one-year anniversary of my presidency over the Association. In the past year, I have gained tremendous amount of insight into the heavy responsibility and challenges this role entails. I was very fortunate to have my fellow Directors and Past Presidents providing guidance along the way.

I have ambitious vision for the Association which will demand my continuing effort and focus ahead. I would require input from our members, so we can work together to make the CCIPA a better, stronger and more visible presence in the Industry.

CCIPA is planning many exciting events in the coming months. I look forward to seeing you there!

Corey Chan

President, CCIPA

